

NOTICES

Notice No.	20230201-47	Notice Date	01 Feb 2023
Category	Corporate Actions	Segment	Equity
Subject	Amalgamation of Equitas Holdings Limited (Scrip Code: 539844).		

Content

Trading members of the Exchange are hereby informed that, pursuant to the Scheme of Amalgamation between **Equitas Holdings Limited** (“Transferor Company”) and **Equitas Small Finance Bank Limited** (“Transferee Company”), as sanctioned by the Hon’ble National Company Law Tribunal, Chennai Bench. **Equitas Holdings Limited**, had informed the Record Date fixed for the purpose of Amalgamation and to determine the entitlement of shareholders of **Equitas Holdings Limited** to the Equity shares of **Equitas Small Finance Bank Limited**.

Trading Members are advised not to deal in the Equity Shares of Equitas Holdings Limited with effect from the under mentioned date:-

COMPANY NAME CODE	RECORD DATE	PURPOSE	NO DEALINGS FROM W.E.F.
Equitas Holdings Limited (539844)	03/02/2023	As per the Scheme of Amalgamation approved by the Hon’ble National Company Law Tribunal, Chennai Bench :- Upon the Scheme becoming fully effective, in consideration of the transfer and vesting of the undertaking of the Equitas Holdings Limited (Transferor Company) in the Equitas Small Finance Bank Limited (Transferee Company) in terms of the Scheme: “Each of the Equity Shareholders of the Transferor Company as on the Record Date, without any further application or deed, shall be allotted 231 (Two Hundred and Thirty One) Equity Shares of Rs.10/- each credited as fully Paid up of the Transferee Company in respect of every 100 (One Hundred) Equity Shares of Rs.10/- each fully paid up held by them in the Transferor Company.” (Share Exchange Ratio)	03/02/2023 DR-712/2022-2023

Trading Members of the Exchange are requested to take note of it.

Marian Dsouza
Senior Manager – Listing Operations (CRD)
February 01, 2023