

# GOLDMINE STOCKS PVT. LTD

## Research Division

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**23/09/14**

### Intra day trade

Sell Tech M at Rs 2495 with a stop at Rs 2505 and target of Rs 2420-2430.

Sell Bajaj Auto at Rs 2425-2430 with a stop at Rs 2440 and target of Rs 2375.

Sell M&M Fin at Rs 279-280 with a stop at Rs 282 and target of Rs 270.

Sell BHEL at Rs 220-221 with a stop at Rs 223 with a target of Rs 209-210.

**MARKET OUTLOOK :** The sensx closed at 26776 losing 431 points. The market breadth was positive with advances at 875 greater than the declines at 2148. **Nifty closed at 8017 losing 130 points.** The cash market volumes on NSE stood at Rs. 18291 crores and that in futures and options at Rs. 404033 crores. The markets showed weakness right from the start and kept on weakening due to weak global cues, higher valuations etc.

**Data from Europe, particularly from developed part of Europe like Germany, UK, France etc have reported weak economic figures.** Despite trillions of dollars of money infusion, economies are faltering suggesting that the method employed by Central Bankers across the World has failed and we need an approach, where let the prices of all assets across the board fall and we will really see a long sustainable economic uptrend after that huge pain. Unless we take that pain, things may not improve on a sustainable basis.

**The stocks that have led the bull rally in the last three years are IT, Pharma, FMCG, Auto, Cement and Banks and most of them are yet to see any significant correction.**

**FMCG sector is euphorically valued. Pharma is fairly valued with risks emanating from US FDA penalties and increasing competition between Indian players abroad. IT is fairly valued and could be bought but there is some risk of slowdown in business if the situation in Europe and USA deteriorates. That could be offset by some depreciation in rupee.**

**Nymex stood at \$ 91.35/bbl, while Brent stood at \$ 97.38/bbl.**

**Rupee stood at Rs 60.99 to a dollar. Rupee has started depreciating once again and that will help IT companies a bit.** We are wary on Pharma companies as there could be uncertainty in terms of violations and liabilities.

**Government has withdrawn NPPA powers to curb non essential drug prices.** NPPA has rolled back its decision to bring 108 drugs under price control. This is a victory for the domestic pharma industry and a loss to patients.

**ED has arrested Gautam Khaitan in the VVIP chopper scam case.**

**JSW Steel will import about 10 million tonnes of iron ore due to local shortage and because of lower international prices.**

**RBI has said that the transfers in banks should be need based and as per requirements and not on the basis of fixed norms.**

**Government is considering price control on medical devices.**

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**Government plans to spend around Rs 33000 crores on broadband services in the next three years.** The money will be spent on National Optic Fibre Network[NOFN], Government User Network[GUN]. Of the above Rs 21000 crores will be on NOFN.

**China is ready to boost its defence ties with Sri Lanka.** China is slowly and steadily spreading its tentacles by aligning with recalcitrant Indian neighbours.

**FUND FLOWS:** FII bought stocks worth Rs 69 crores on Monday. **FII sold worth Rs 1185 crores on Tuesday [provisional—23/09/2014].** FII have bought stocks worth Rs 6943 crores till date in Sept 2014 through the Cash market. FII have bought worth Rs 554 crores in F&O on Tuesday. **Total number of registered sub accounts: 6341.** In the current year starting from Jan 14 they have bought stocks worth Rs crores. FII Debt Market Data: FII's have bought debt worth Rs 526 crores on Monday. FII bought worth Rs 14349 crores till date in Sept 14. For the year starting from Jan 14 till date they have bought debt worth Rs crores.

**Mutual Funds bought stocks worth Rs 457 crores on Friday. Mutual funds have bought stocks worth Rs 767 crores till date in Sept 2014. Mutual Funds bought worth Rs 326 crores on Tuesday [Provisional-23/09/2014].**

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### MAJOR GAINERS:

Scrip Code	Scrip Name	Group	LTP	Chg	% Chg
500660	<a href="#">GLAXO</a>	A	2545.50	42.55	1.70
500109	<a href="#">MRPL</a>	A	63.90	0.95	1.51
532281	<a href="#">HCLTECH</a>	A	1723.90	24.15	1.42
500825	<a href="#">BRITANNIA</a>	A	1384.05	16.55	1.21
532498	<a href="#">SHRIRAMCIT</a>	A	1670.65	19.95	1.21
500676	<a href="#">GSKCONS</a>	A	5086.05	53.70	1.07
533519	<a href="#">L&amp;TFH</a>	A	70.00	0.70	1.01
511389	<a href="#">VIDEOIND</a>	A	170.35	1.60	0.95
532514	<a href="#">IGL</a>	A	420.10	2.45	0.59
500331	<a href="#">PIDILITIND</a>	A	395.80	2.30	0.58
500106	<a href="#">IFCI</a>	A	34.50	0.15	0.44

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Scrip Code	Scrip Name	Group	LTP	Chg	% Chg
533068	<a href="#">ARROWTEX</a>	B	12.13	2.02	19.98
533339	<a href="#">ZENTEC</a>	B	186.45	31.05	19.98
530315	<a href="#">HINDTIN-\$</a>	B	100.65	16.75	19.96
532379	<a href="#">FIRSTOBJ</a>	B	10.89	1.81	19.93
533330	<a href="#">ACROPETAL</a>	B	5.97	0.99	19.88
526217	<a href="#">HITECHPLAS-\$</a>	B	105.30	16.15	18.12
538540	<a href="#">RLFL</a>	B	31.60	4.20	15.33
517288	<a href="#">GUJPOLYA</a>	B	8.50	0.99	13.18
500141	<a href="#">FERROALL</a>	B	9.40	0.97	11.51
500674	<a href="#">SANOFI</a>	B	3325.50	338.85	11.35
531746	<a href="#">PRAENG</a>	B	12.63	1.25	10.98
530955	<a href="#">MINDVISCAP</a>	B	16.95	1.60	10.42

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### MAJOR LOSERS:

Scrip Code	Scrip Name	Group	LTP	Chg	% Chg
507878	<a href="#">UNITECH</a>	A	21.95	-2.65	-10.77
532667	<a href="#">SUZLON</a>	A	16.60	-1.80	-9.78
532234	<a href="#">NATIONALUM</a>	A	60.50	-4.70	-7.21
532868	<a href="#">DLF</a>	A	155.80	-10.85	-6.51
500315	<a href="#">ORIENTBANK</a>	A	262.85	-17.35	-6.19
533096	<a href="#">ADANIPOWER</a>	A	47.70	-2.75	-5.45
532955	<a href="#">RECLTD</a>	A	248.80	-13.90	-5.29
500055	<a href="#">BHUSANSTL</a>	A	112.90	-5.90	-4.97
532418	<a href="#">ANDHRABANK</a>	A	74.95	-3.90	-4.95
524804	<a href="#">AUROPHARMA</a>	A	811.75	-41.65	-4.88
532480	<a href="#">ALBK</a>	A	116.00	-5.90	-4.84
532779	<a href="#">TORNTPOWER</a>	A	139.80	-6.85	-4.67
500087	<a href="#">CIPLA</a>	A	585.00	-28.55	-4.65
500477	<a href="#">ASHOKLEY</a>	A	38.95	-1.90	-4.65
532715	<a href="#">GITANJALI</a>	A	69.90	-3.35	-4.57

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Scrip Code	Scrip Name	Group	LTP	Chg	% Chg
526671	<a href="#">MKEL</a>	B	30.10	-7.45	-19.84
532468	<a href="#">KAMAHOLD</a>	B	732.45	-143.55	-16.39
532658	<a href="#">EON</a>	B	30.00	-4.70	-13.54
504614	<a href="#">SARDAEN</a>	B	218.15	-32.45	-12.95
532747	<a href="#">KFA</a>	B	2.00	-0.27	-11.89
532078	<a href="#">MONNETIN</a>	B	25.60	-3.15	-10.96
505525	<a href="#">ZPARICIN</a>	B	8.20	-1.00	-10.87
500160	<a href="#">GTL</a>	B	25.90	-3.00	-10.38
504336	<a href="#">INTRA</a>	B	0.27	-0.03	-10.00
500171	<a href="#">GHCL</a>	B	93.40	-10.35	-9.98
519479	<a href="#">OMEAG</a>	B	20.70	-2.29	-9.96
533181	<a href="#">ISFT</a>	B	54.75	-6.05	-9.95
531171	<a href="#">DEVIKA</a>	B	10.62	-1.17	-9.92
532996	<a href="#">FIRSTWIN</a>	B	5.18	-0.57	-9.91
512481	<a href="#">POLYTEX</a>	B	9.97	-1.09	-9.86
526067	<a href="#">KCCLPLASTC</a>	B	5.03	-0.55	-9.86
511682	<a href="#">IFLPROMOT</a>	B	4.41	-0.48	-9.82

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